

Rental Property - Tax Organizer

2021 Information

Description _____
 Taxpayer/Spouse/Joint (T, S, J) _____ State postal code _____
 Physical address: Street _____
 City, state, zip code _____
 Foreign country Foreign _____
 postal code _____

Type (1=Single-family, 2=Multi-family, 3=Vacation/short-term, 4=Commercial, 5=Land, 6=Royalty, 7=Self-rental, 8=Other, 9=Personal ppty) _____
 Description of other type _____
 Did you make any payments in 2021 that require you to file Form(s) 1099? (Y,N) _____
 If "Yes", did you or will you file all required Forms 1099?(Y, N) _____
 Fair rental days (If not full year) (For types 1, 2, 4, 5, 7 and 8 only) (Use Rent-2 for type 3) _____
 Percentage of ownership if not 100% _____
 Days used personally _____

Rent Income

Rents Received _____ **2021 Information** _____
 _____ + _____

Rent Expenses

	2021 Information	Percent If not 100%	Prior Year Information
Advertising	+	_____	_____
Auto	+	_____	_____
Travel	+	_____	_____
Cleaning and maintenance	+	_____	_____
Commissions:			
_____	+	_____	_____
_____	+	_____	_____
Insurance:			
_____	+	_____	_____
_____	+	_____	_____
Legal and professional fees	+	_____	_____
Management fees:			
_____	+	_____	_____
_____	+	_____	_____
Mortgage interest paid to banks, etc (Form 1098)			
_____	+	_____	_____
_____	+	_____	_____
Other mortgage interest	+	_____	_____
Qualified mortgage insurance premiums	+	_____	_____
Other interest:			
_____	+	_____	_____
_____	+	_____	_____
Repairs	+	_____	_____
Supplies	+	_____	_____
Taxes:			
_____	+	_____	_____
_____	+	_____	_____
Utilities	+	_____	_____
Home Improvements	+	_____	_____
_____	+	_____	_____
Other expenses:			
_____	+	_____	_____
_____	+	_____	_____
_____	+	_____	_____
_____	+	_____	_____